



## KARL D'CUNHA

Managing Director

Investment Banking; Portfolio Valuation; Special Situations & Distressed M&A

150 North Riverside Plaza,  
Suite 2400, Chicago, IL 60606  
United States

+1.312.212.6100 Main  
+1.312.583.3707 Direct  
+1.312.479.7991 Mobile  
karl.dacunha@ankura.com

### EDUCATION

BA, Finance and Economics,  
University of Western Ontario  
Graduate Diploma, Accounting,  
McGill University

### CERTIFICATIONS

Chartered Accountant  
Chartered Financial Analyst  
program, Level III candidate  
Series 7 - General Securities  
Representative  
Series 79 - Investment Banking  
Representative  
Series 63 - Uniform Securities  
Agent State Law Examination

### LANGUAGES

French

### AFFILIATIONS

Canadian Institute of Chartered  
Accountants  
CFA Institute  
Ordre des comptables  
professionnels agréés du Québec  
New York Hedge Fund Roundtable  
Chicago CFA Society  
Association of Chartered  
Accountants in the United States  
American MENSA, Ltd

Karl D'Cunha is a Managing Director at Ankura, based in Chicago. He is actively involved in the investment management sector and has originated, supervised, and/or executed engagements with US and international hedge funds, private equity, venture capital, pensions, mutual funds and other financial services entities. He has led assignments pertaining to both investment banking and valuation mandates including the following focus areas:

- M&A Advisory for buy-side and sell-side acquisitions, mergers, and joint ventures
- Portfolio valuation for ASC 820/IAS 39 purposes
- Debt and equity raises for middle market private companies
- Fairness opinions, solvency opinions, and other transaction related valuations
- Distressed portfolio sales (buy-side and sell-side advisory)
- Special situations and distressed M&A
- Valuation and M&A advisory for international cross-border transactions.

Karl also has over 20 years of investment management advisory experience during which time he has advised on M&A, capital raising, portfolio transactions, and other transaction advisory. The transactions have spanned the entire industry but focused primarily on alternative asset managers, including hedge funds, private equity and private debt firms, and real estate asset managers. Karl also has extensive experience in middle market investment banking, special situation transaction advisory, distressed M&A and valuation.