

COMPANY RESTRUCTURING ADVISORY

Stabilize, Rehabilitate, and Restructure

Ankura's company restructuring advisory team provides strategic and financial advice to companies, boards, law firms, and investors. Our consultants bring critical problem-solving skills to every engagement, thereby delivering innovative and practical solutions that can be executed in today's marketplace. A distressed company can often face tight liquidity constraints, unprofitable business units, and adverse industry conditions. Ankura advisors partner with senior management to assess the situation and quickly develop and implement a strategic plan that addresses multiple aspects of the business and the restructuring. With a consistent process-driven approach aimed to stabilize, rehabilitate, and restructure the situation, Ankura experts bring a level of stability to unstable situations, allowing for successful resolutions focused on creating value and maximizing recoveries among stakeholders.

A Complete, Cohesive Team

Our team members have worked closely with each other in past matters. Our team members have experience in some of the most challenging, distressed situations that companies face today.

Success Through Communication and Collaboration

Our professionals have a long track record of achieving success by fostering collaboration and focusing on intense communication.

We are Leaders, not Behind-The-Scenes "Advisors"

Our professionals have significant experience in leading organizations and solving challenging problems. Our team members have served as advisors in numerous company restructurings, and each member has decades of experience. We don't just make suggestions on what others should do — we develop a plan and drive execution.

ABOUT US

Ankura is a business advisory and expert services firm defined by *HOW* we solve challenges. Whether a client is facing an immediate business challenge, trying to increase the value of their company or protect against future risks, Ankura designs, develops, and executes tailored solutions by assembling the right combination of expertise. We build on this experience with every case, client, and situation, collaborating to create innovative, customized solutions, and strategies designed for today's ever-changing business environment. This gives our clients unparalleled insight and experience across a wide range of economic, governance, and regulatory challenges. At Ankura, we know that **collaboration drives results.**

ankura.com

HOW WE HELP

-  Debt and capital restructuring
-  Distressed and/or special situation M&A advisory
-  In-court and out-of-court restructuring advisory
-  Liquidity management
-  Financial modeling and forecasting
-  Operational improvement
-  Strategic business plan development
-  Communications with key stakeholders, including lenders, board of directors, employees, investors, and creditor constituencies
-  Customer and vendor management
-  Negotiation and dispute resolution
-  Expert witness testimony
-  Post-transaction business stabilization

GET IN TOUCH

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